

ORION FINANCIAL GROUP, INC.

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Orionfgi.com

COMPANY DESCRIPTION AND HISTORY

Since 1993, Orion has partnered with the mortgage/servicing industry. Orion guarantees top performance in document services by delivering advanced technology along with a dedication to customer service. Orion offers a complete line of mortgage assignment, lien release, and document retrieval services all expertly managed in one place. In today's mortgage industry, the risks are everywhere. Orion uses the most advanced recording technologies in the market, saving servicers and investors valuable time and money. Orion has a wide array of document services and imaging and storage solutions, which include collateral file reviews and tracking, assignments, and lien releases, title searches and policy retrieval, document retrieval, and document recording/e-recording.



KEY FEATURES

- » Orion's proprietary software, DocPro!, positions the company to handle high-volume projects with multiple assignors and/or assignees that need recording in numerous recording jurisdictions.
- » Innovative in-house mail system developed to streamline and expedite the back-end processing the back-end processing—requiring other companies to require a staff of 20 or more to match Orion's processing power.
- » Orion can and will handle recording projects from 100 units to 20,000 or more. In most projects, regardless of size, Orion can create the documents and send them to the correct recording jurisdiction in less than 60 days.
- » Orion utilizes advanced recording technology and a dedication to responsive customer support, including immediate handling of emergency requests.
- » Orion's proprietary software, i3, provides collateral file review, imaging, and storage of original documents for the small to medium-size investor.

KEY BENEFITS

- » DocPro enables Orion to process high-volume business with virtually no rejections—the rejection rate is the lowest in the industry.
- » Orion has the ability to create documents at a rate 50-75 percent higher than the industry average, enabling the company to handle significant document recording volume.
- » Orion's research and retrieval department has an 88 percent success rate on helping investors complete their collateral file with the necessary documents.

PRODUCT SOLUTION

Collateral File Review & Tracking

- » i3 — With i3, Orion creates customized solutions that can be tailored to best meet your needs, whether you're looking for a simple scan of collateral files or a full-service collateral file review that includes tracking and retrieval of missing documents. With i3, Orion provides:
 - » The ability to identify individual loan types, and specific portfolios by seller.
 - » Customizable sets of standard documents, defined by Orion or the client.
 - » 24/7 image accessibility via Orion's secure website.
 - » Security—only authorized users are given access to documents and files.
 - » Full tracking of documents, whether they're checked in or checked out.
 - » Creation of a collateral file out of a hybrid file (a combination of origination and servicing documents).

Assignments, Lien Releases

- » Automatic e-recording.
- » Compliance tracking and recording.
- » Secure, customized updates—daily, weekly, or monthly.
- » Images for all recorded documents and image-enabled workflows.
- » Current document status via customized reports or the Orion website.
- » Uniform Commercial Code (UCC) recordings and releases.
- » Tracking of document recordings by county.
- » Documents are county-specific to help eliminate rejections and expedite the recording of your assignment/lien release

Document Retrieval

- » Orion locates companies for intervening assignments to help clients expedite the assignment/lien release process or finalize post-closing requirements.
- » Orion's electronic processing systems enable the company to import the basic information about a document and begin the retrieval process instantly.
- » Title searches and policy retrieval—having a final title policy is essential to any mortgage transaction.
- » Orion has the technology and experience to retrieve certified copies or duplicate originals of a final title policy accurately, cost effectively, and hassle-free.

- » Orion's title search and policy retrieval services are available as a standalone service or as an addition to a client's existing programs.
- » Orion's fixed charges for each document search help clients identify costs up front.
- » Orion creates an individual record for each account requiring title policy retrieval and provides customized reporting in order to update clients on the retrieval process.
- » Orion employs a variety of methods to reach closing agents and deliver retrieved documents on at least a biweekly basis until the job is complete.

Document Recording

- » For more than 20 years, Orion's expert staff has processed as many as 15,000 recorded documents each day.
- » Orion handles everything from data entry to signing requirements.
- » Orion processes almost any type of residential real estate document, such as mortgages, deeds of trust, assignments, releases, and many more.

E-recording

- » When a county comes online with e-recording, Orion simply adds that county to its e-recording system.
- » All of a client's documents are automatically converted into electronic format.
- » Orion was the first to record electronically in Colorado, Texas, and Pennsylvania.
- » Orion performs e-recording in approximately 700 counties in more than 36 states.

KEY PERSONNEL

- » **Mike Wileman**, President & CEO
- » **Kelli Airis**, VP & Operations Manager
- » **Chuck Hall**, VP of Compliance
- » **Connie Riggsby**, Division Manager - Client Services

AWARDS, ACCOLADES

Selected to INC 5000 list of fastest growing privately held companies 2013

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